

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: §
§ **CASE NO. 23-42345**
Financial Strategies Acquisition Corp., §
§ **Chapter 11**
Debtor. §

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICE AND SERVICE OF PLEADINGS**

PLEASE TAKE NOTICE that Agellan Commercial REIT U.S. L.P. (“**Agellan**”), by and through its counsel, Singer & Levick, P.C., files this, its *Notice of Appearance and Request for Notice and Service of Pleadings*.

Pursuant to Bankruptcy Rules 2002, 9007 and 9010, and Sections 102(1), 342, and 1109(b) of the BANKRUPTCY CODE, Agellan respectfully requests that all notices given or required to be given in these proceedings and all papers served or required to be served in these proceedings be served upon its counsel at the address, telephone number and email address listed below.

Michelle E. Shriro, Esq.
Singer & Levick, P.C.
16200 Addison Road, Suite 140
Addison, Texas 75001
Phone: 972.380.5533
Fax: 972.380.5748
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PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109 (b) of the BANKRUPTCY CODE, the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, Orders and notices of any Application, Motion, Petition, pleading, request, complaint, or demand, whether formal or

informal, whether written or oral, whether transmitted or conveyed by mail, delivery, telephone, facsimile, or otherwise.

PLEASE TAKE FURTHER NOTICE that this *Notice of Appearance and Request for Notice and Service of Pleadings* is without prejudice to: (1) Agellan's rights, remedies, claims, actions, defenses, setoffs, or recoupments, in law or in equity, against the Debtor and any other entities either in this case or in any other action, all of which rights, remedies, claims, actions, defenses, setoff and recoupments are expressly reserved, and (2) any objection which may be made to the jurisdiction of the Court, and shall not be deemed or construed to submit it to the jurisdiction of the Court.

DATED: March 12, 2024

Respectfully submitted,

SINGER & LEVICK, P.C.

By: /s/ Michelle E. Shriro
Michelle E. Shriro
State Bar No. 18310900

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ATTORNEYS FOR:
AGELLAN COMMERCIAL REIT U.S. L.P.

CERTIFICATE OF SERVICE

I hereby certify that a copy of this document will be electronically mailed to the parties that are registered or otherwise entitled to receive electronic notices in this case pursuant to the Electronic Filing Procedures in this District, which includes the parties listed below, on this 12th day of March, 2024.

<u>DEBTOR:</u> Financial Strategies Acquisition Corp. 7503 Maribeth Drive Dallas, TX 75252 VIA ECF Noticing through its counsel	<u>COUNSEL FOR DEBTOR:</u> Robert T. DeMarco DeMarco•Mitchell, PLLC 12770 Coit Road, Suite 850 Dallas, TX 75251 VIA ECF Noticing
	<u>US TRUSTEE:</u> John M. Vardeman Office of the US Trustee 110 N. College Street, Suite 300 Tyler, TX 75702 VIA ECF Noticing

/s/ Michelle E. Shriro
Michelle E. Shriro